



Guaranty Trust Holding Company plc  
RC 1690945

**Offer for Subscription of 9,000,000,000 ordinary shares of 50 kobo each at ₦44.50 per share**

**Payable in Full on Application**

**Application List opened: Monday, 15 July 2024 | Application list closes: Monday, 12 August 2024**

**NOTICE TO RECEIVING AGENTS**

1. The Application List in respect of Guaranty Trust Holding Company Plc (“GTCOPLC”)’s Offer for Subscription of 9,000,000,000 Ordinary Shares at ₦44.50 per Ordinary Share (the “Offer”) closes on Monday, 12 August 2024.
2. All Receiving Agents are advised to forward their returns to the Registrar to the Offer, DataMax Registrars Limited, 2C, Gbagada Expressway, by Beko Ransome Kuti Park, Lagos, **no later than 5.00pm on Monday 26 August 2024**, along with their Docket Forms.
3. An electronic copy of the completed Return Form and Docket Form in Excel format, showing the applicant’s name, full address, Bank Verification Number (BVN), bank account number, number of shares applied for, the total Naira value of the shares paid for, along with the evidence of payment for each application and all Application Forms received should also be forwarded via email to [datamax@datamaxregistrars.com](mailto:datamax@datamaxregistrars.com) no later than 5.00 pm on Monday 26 August 2024. The template for the Docket Form can be downloaded at this link [GTCOPLC 2024 Public Offer Docket](#).
4. Receiving Agents are advised to ensure that application details included in their returns are correctly completed in line with the instructions in the Prospectus and the Instructions to Receiving Agents. Incorrect/incomplete returns will be rejected and returned to the affected Receiving Agent.
5. Stockbrokers who make their returns via the Bulk Deals uploads to the NGX Invest Platform (the Nigeria Exchange Limited e-Offering Platform) are also required to make their returns as stipulated under no 3 above by email to [datamax@datamaxregistrars.com](mailto:datamax@datamaxregistrars.com) no later than 5.00 pm on Monday 26 August 2024.
6. Returns must include:
  - (i) Evidence of the applicable payment of the total amount recorded in the returns by electronic transfer into any of the designated Public Offer Proceeds Accounts stated below. Such payment must include the following narrative: “[RECEIVING AGENT’S COMPANY NAME] - PAYMENT FOR GTCOPLC PUBLIC OFFER”; or
  - (ii) A cheque/bank draft for the total amount recorded in the returns, issued in favour of any of the Receiving Banks listed in the table below and crossed “GTCOPLC PUBLIC OFFER. The name, address and contact number of the Receiving Agent must be written on the back of the cheque/bank draft.
  - (iii) Receiving Agents must ensure that the value of all the cheques/bank drafts/evidence of electronic payments is same as the total value of all applications being forwarded.
  - (iv) Any payment with a value above ₦10,000,000.00 (Ten Million Naira) is required to be made via electronic transfer.

S/N	Receiving Bank Name	Account Name	Account Number
1	Access Bank PLC	Stanbic IBTC Capital/GTCOPLC Public Offer Proceeds Account	1882827510
2	First City Monument Bank Limited	GTCOPLC Public Offer Proceeds Account	2003970044
3	Stanbic IBTC Bank Limited	GTCOPLC Public Offer Proceeds Account	0060058550

7. Returns that are not received by the Registrar to the Offer by the close of business on Monday, 26 August 2024, will **not** be accepted.

**REGISTRARS TO THE OFFER:**

**DataMax Registrars Limited**  
2C, Gbagada Expressway  
By Beko Ransome Kuti Park  
Lagos

**LEAD ISSUING HOUSE:**

**Stanbic IBTC Capital Limited**  
9th Floor, Stanbic IBTC Towers  
Walter Carrington Crescent  
Victoria Island, Lagos

**JOINT ISSUING HOUSES:**

**Absa Capital Markets Nigeria Limited**  
1MMD, 1 Murtala Muhammad Drive  
Ikoyi, Lagos

**FCMB Capital Markets Limited**  
6th Floor, First City Plaza  
44 Marina, Lagos

**Vetiva Advisory Services Limited**  
Plot 266B, Kofo Abayomi Street  
Victoria Island, Lagos